

AMENDMENT 003 BB 3/25

For reference
Only

04018203

UNITED STATES
AND EXCHANGE COMMISSION
Washington, D.C. 20549IL AUDITED REPORT
FORM X-17A-5
PART III

OMB APPROVAL

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Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 ThereunderREPORT FOR THE PERIOD BEGINNING 01/01/03 AND ENDING 12/31/03
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: **M. GRIFFITH, INC.**

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

555 FRENCH ROAD, BUILDING #2

(No. and Street)

NEW HARTFORD

(City)

NEW YORK

(State)

13413-0895

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

DAVID T. GRIFFITH, PRESIDENT**(315) 797-0130**

(Area Code - Telephone Number)

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FIRM I.D. NO.

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

EVANS AND BENNETT, LLP

(Name - if individual, state last, first, middle name)

135 DEWITT STREET

(Address)

SYRACUSE

(City)

NEW YORK 13203

(State)

(Zip Code)

CHECK ONE:

- ☒ Certified Public Accountant
☐ Public Accountant
☐ Accountant not resident in United State or any of its possessions

PROCESSED
MAR 31 2004
THOMSON
FINANCIAL

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* Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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SCHEDULE II

M. GRIFFITH, INC.

COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS UNDER
RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION

AS OF DECEMBER 31, 2003

Credit Balances	
Total credit items	\$ 0
Debit Balances	
Total debit items	<u>0</u>
Reserve Computation	
Excess to total debits over total credits	<u>\$ 0</u>
Required deposit	<u>\$ 0</u>
Amounts held on deposit in a "Reserve Bank Account", including value of qualified securities, at end of reporting period	<u>\$ 250,000</u>

The Computation for Determination of Reserve Requirements under Rule 15c3-3 is performed on a monthly basis.

No material differences exist pursuant to rule 17a-5(d)(4) in relation to rule 15c3-3.

See independent auditors' report on supplementary information